



11 March 2021

# IOOF Investments – Awards and recognition

We are proud to announce that IOOF has been awarded **Managed Funds Provider of the Year – Multi-Sector Funds** by Canstar, Australia’s biggest financial comparison site.

## Canstar Managed Funds Provider of the Year Award 2021

### IOOF MultiSeries and IOOF MultiMix range of funds

This award recognises the strength and consistency of the returns and strong features of our – **IOOF MultiSeries** and **IOOF MultiMix** range of funds.



*Canstar commented on the results, saying, “IOOF has been awarded the Canstar Managed Funds Provider of the Year – Multi-Sector Funds Award in 2021. This award considers the value proposition offered by funds with moderate, balanced and growth investment strategies, and IOOF have been recognised as providing outstanding value in all three categories. IOOF’s performance doesn’t stop at investment returns, with market leading customer support seeing them beat out the 24 providers considered in this year’s award.”*

In addition to the Provider of the Year Award, we were also recognised in four Outstanding Value Awards, achieving a Canstar 5-Star rating in the following categories:

## Canstar Outstanding Value Award-winning funds 2021

Global Fixed Income & Bonds: **IOOF MultiMix Diversified Fixed Interest Trust**

Multi-Sector Moderate: **IOOF MultiMix Conservative Trust**

Multi-Sector Balanced: **IOOF MultiSeries 70**

Multi-Sector Growth: **IOOF MultiMix Balanced Growth Trust**



These award wins follow on from the recent recognition of IOOF's investment offerings in the *Money* magazine Best of the Best Awards 2021, where the IOOF MultiMix Balanced Growth Trust was named the winner of the 'Best Multi-Sector Fund' category for the second year in a row and the IOOF MultiMix Australian Shares Trust won the category of 'Best Australian Shares Super Product'.

### Best Multi-Sector Fund (second year in a row)

#### IOOF MultiMix Balanced Growth Trust

This award recognises the strongest performing multi-sector unit trust in the industry. The winner is determined by assessing short, medium and long-term fund performance and investment risk factors.



### Best Australian Shares Super Product

#### IOOF MultiMix Australian Shares Trust

This award recognises the strongest performing Australian shares investment option in the industry. In this category products are ranked by best weighted ranking of their performance over 1, 3, 5 and 10 years.

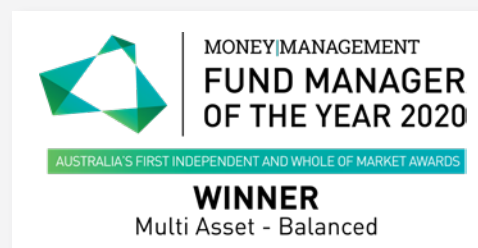


These award wins also follow on from the recognition of IOOF in the 2020 Money Management Fund Manager of the Year Awards, where our MySuper default offering, the IOOF Balanced Investor Trust, won the Multi Asset – Balanced fund category.

### Fund Manager of the Year – Multi Asset – Balanced – Winner – 2020

#### IOOF Balanced Investor Trust

The Money Management judging approach consisted of three main stages (quantitative screening, qualitative evaluation and result collation), combining FE fundinfo's quantitative fund performance data over one and three years, with the expertise of their recognised research partners. The award partners had the flexibility to use their inhouse methodologies and unique skills help to determine the final outcomes.



The continued recognition is testament to our enduring commitment to deliver quality investment solutions that help our clients' secure their financial future.

At IOOF, we believe in a multi-manager, active management approach because it offers superior risk-adjusted returns over the long term. It provides advisers and investors with ready access to a combination of investments which are professionally researched and blended with various asset classes, investment managers and investment styles to achieve true diversification.

IOOF MultiSeries is our range of multi-manager funds that are predominantly actively managed and offered at a lower cost when compared to other active funds.

IOOF MultiMix is our premium range of fully-active multi-manager funds, for those that prefer to have investment exposure to our comprehensive panel of active managers.

## More information

To find out more about our multi-manager investment solutions, please speak with your adviser, call 1800 002 217 or go to [www.ioof.com.au/investments](http://www.ioof.com.au/investments)

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