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# IOOF Investments – Awards and recognition

We are proud to announce that IOOF has been awarded **Managed Funds Provider of the Year – Multi-Sector Funds\*** by Canstar, Australia’s biggest financial comparison site.

## Canstar Managed Funds Provider of the Year Award 2021

### IOOF MultiSeries and IOOF MultiMix range of funds

This award recognises the strength and consistency of the returns and strong features of our – **IOOF MultiSeries** and **IOOF MultiMix** range of funds.



*Canstar commented on the results, saying, “IOOF has been awarded the Canstar Managed Funds Provider of the Year – Multi-Sector Funds Award in 2021. This award considers the value proposition offered by funds with moderate, balanced and growth investment strategies, and IOOF have been recognised as providing outstanding value in all three categories. IOOF’s performance doesn’t stop at investment returns, with market leading customer support seeing them beat out the 24 providers considered in this year’s award.”*

In addition to the Provider of the Year Award, we were also recognised in four Outstanding Value Awards, achieving a Canstar 5-Star rating in the following categories:

## Canstar Outstanding Value Award-winning funds 2021

Global Fixed Income & Bonds: **IOOF MultiMix Diversified Fixed Interest Trust**

Multi-Sector Moderate: **IOOF MultiMix Conservative Trust**

Multi-Sector Balanced: **IOOF MultiSeries 70**

Multi-Sector Growth: **IOOF MultiMix Balanced Growth Trust**



Importantly, this strong result for the IOOF MultiSeries and MultiMix range of funds also correlates to positive outcomes for IOOF's MySuper default offering, the IOOF Balanced Investor Trust, which also uses the same building blocks as the IOOF MultiSeries range.

These award wins follow on from the recent recognition of IOOF's investment offerings in the *Money* magazine Best of the Best Awards 2021, where the IOOF MultiMix Balanced Growth Trust was named the winner of the 'Best Multi-Sector Fund' category for the second year in a row and the IOOF MultiMix Australian Shares Trust won the category of 'Best Australian Shares Super Product'.

### Best Multi-Sector Fund (second year in a row)

#### IOOF MultiMix Balanced Growth Trust

This award recognises the strongest performing multi-sector unit trust in the industry. The winner is determined by assessing short, medium and long-term fund performance and investment risk factors.



### Best Australian Shares Super Product

#### IOOF MultiMix Australian Shares Trust

This award recognises the strongest performing Australian shares investment option in the industry. In this category products are ranked by best weighted ranking of their performance over 1, 3, 5 and 10 years.



These award wins also follow on from the recognition of IOOF in the 2020 Money Management Fund Manager of the Year Awards, where our MySuper default offering, the IOOF Balanced Investor Trust, won the Multi Asset – Balanced fund category.

### Fund Manager of the Year – Multi Asset – Balanced – Winner – 2020

#### IOOF Balanced Investor Trust

The Money Management judging approach consisted of three main stages (quantitative screening, qualitative evaluation and result collation), combining FE fundinfo's quantitative fund performance data over one and three years, with the expertise of their recognised research partners. The award partners had the flexibility to use their inhouse methodologies and unique skills help to determine the final outcomes.



The continued recognition is testament to our enduring commitment to deliver quality investment solutions that help our members' secure their financial future.

## More information

To find out more about our multi-manager investment solutions, please speak with your adviser or call 1800 002 217.

\* The Canstar 2021 Managed Fund Provider of the Year Award was received in March, 2021, for the IOOF MultiSeries and IOOF MultiMix range of funds.

**Important information:** This document has been prepared by IOOF Investment Management Limited (IIML) ABN 53 006 695 021, AFSL 230524, RSE License No. L000040 as Trustee of the IOOF Portfolio Service Superannuation Fund ABN 70 815 369 818 and IOOF Investment Services Ltd (IISL) ABN 80 007 350 405, AFSL 230703 as the Service Operator of the Investor Directed Portfolio Service and as Responsible Entity of the IOOF MultiSeries Trusts, IOOF MultiMix Trusts and IOOF Balanced Investor Trust. IIML and IISL are part of the IOOF Group of companies, consisting of IOOF Holdings Limited ABN 49 100 103 722 and its related bodies corporate. This material may be considered to be general financial product advice and does not take into account investors' taxation and financial circumstances, needs and objectives. Before making any investment decisions, investors should consider their own objectives, financial situation and needs, and read the relevant Product Disclosure Statement available from us at [www.ioof.com.au](http://www.ioof.com.au) or by calling 1800 002 217. While this information is believed to be accurate and reliable at the time of publication, to the extent permitted by law, no liability is accepted for any loss or damage as a result of reliance upon it. Neither IIML, IISL nor any company in the IOOF group guarantees the performance of any fund or the return of an investor's capital. Past performance is not an indicator of future performance.